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SCHOOL OF MEDICINE
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University Hospitals
Cleveland Medical Center

INTENSIVE COURSE IN

Medical Documentation: Clinical, Legal and Economic Implications for Healthcare Providers

February 20-21, 2020

June 11-12, 2020

November 12-13, 2020

DoubleTree by Hilton Cleveland East Beachwood
Beachwood, Ohio



INTENSIVE COURSE IN

Medical Documentation: Clinical, Legal and Economic Implications for Healthcare Providers

Who Should Attend?

This course is designed for physicians, physician assistants and nurse practitioners who need or wish to improve their documentation skills, with particular regard to clinical communication, legal risk, regulatory compliance, and appropriateness for reimbursement.

Statement of Need

Medical education notoriously gives inadequate attention to teaching practitioners how to properly document the patient encounter. Current challenges in maintaining accurate and complete patient records include the conversion to electronic medical records, ever-changing regulatory and billing guidelines, and legal constraints. This course aims to give providers the knowledge base and skills to generate compliant, risk-reducing, and reimbursable documentation.

Participant Learning Objectives

After attending this course, participants will be able to:

- Construct accurate, relevant, thorough and concise clinical documentation
- Select the correct E/M codes for a service
- Document patient encounters to support appropriate levels of service
- Describe legal issues in documentation including standards of care, duty, confidentiality and health care fraud or abuse
- Properly document controlled substance management
- Identify risks and benefits of electronic medical record keeping, including template design and voice recognition technology

Educational Design and Methodology

This is a longitudinal course which begins with a pre-assignment to select and submit actual medical record materials for expert review. Additionally, the participant will evaluate a provided sample medical record using a specially designed assessment tool. The onsite portion of the program consists of engaging lectures with relevant case presentations by experts; hands-on practice including discussion and analysis of the pre-assignment documents and demonstration of good documentation practices, including voice recognition technology; and a Q&A session where individual questions are addressed. The course culminates with small group sessions in which expert coding preceptors discuss improvement opportunities discovered in the provided medical records. The post-course component includes a 3 and 6 month expert re-audit to provide ongoing feedback and maintenance of good documentation practices.

AGENDA

Thursday

- 7:00-7:30 am **Registration and Continental Breakfast**
- 7:30-7:50 am **Welcome and ARS Pre-Test**
Erica Remer, MD, FACEP, CCDS
- 7:50-8:45 am **Clinical Documentation of the Medical Encounter**
Erica Remer, MD, FACEP, CCDS
- 8:45-9:45 am **E&M Coding – Getting it Right, Keeping it Simple - Part 1**
Sally Streiber, BS, MBA, CPC, CEMC
- 9:45-10:45 am **Legal Requirements for Medical Record Keeping**
Marcie A. Manson, JD
- 10:45-10:55 am **Break**
- 10:55-11:55 am **E&M Coding – Getting it Right, Keeping it Simple - Part 2**
Sally Streiber, BS, MBA, CPC, CEMC
- 11:55-12:30 pm **Lunch**
- 12:30-2:15 pm **Clinical Decisions and Documentation When Prescribing Controlled Drugs**
Theodore Parran, MD
- 2:15-2:25 pm **Break**
- 2:25-5:00 pm **Don't Invite the Feds to Your Office**
John Irwin, JD, MD, FCLM
- 5:00 pm **Adjourn**

Friday

- 7:15-7:45 am **Registration and Continental Breakfast**
- 7:45-8:40 am **EMR Is Here To Stay: How to Live With It**
Erica Remer, MD, FACEP, CCDS
- 8:40-9:30 am **Current Topics in Medical Documentation**
Erica Remer, MD, FACEP, CCDS
- 9:30-10:35 am **Let's Practice Good Documentation Part 1**
Erica Remer, MD, FACEP, CCDS; John Irwin, JD, MD, FCLM;
Sally Streiber, BS, MBA, CPC, CEMC
- 10:35-10:45 am **Break**
- 10:45-11:50 am **Let's Practice Good Documentation Part 2**
Erica Remer, MD, FACEP, CCDS; John Irwin, JD, MD, FCLM;
Sally Streiber, BS, MBA, CPC, CEMC
- 11:50-12:05 pm **Break to get lunch**
- 12:05-12:45 pm **Lunch Session: The Expert Panel Answers Your Questions**
Erica Remer, MD, FACEP, CCDS; John Irwin, JD, MD, FCLM;
Sally Streiber, BS, MBA, CPC, CEMC
- 12:45-1:20 pm **ARS Post-Test**
- 1:20-3:00 pm **Group Review and Discuss Submitted Records**
- 3:00 pm **Adjourn**

FACULTY

Co-Director

Erica Remer, MD, FACEP, CCDS

Founder and President

Erica Remer, MD Inc.

Consulting Services in Clinical Documentation, CDI and ICD-10

John R. Irwin, JD, MD, FCLM

Attorney at Law

Marcie A. Manson, JD

Associate General Counsel

University Hospitals Health System

Sandy Seabold, RHIA, MBA

Business Consultant

Sally Streiber, BS, MBA, CPC, CEMC

Director of Physician/Provider Compliance

Department of Compliance and Ethics

University Hospitals Health System

Co-Director

Theodore V. Parran, Jr., MD

Carter and Isabel Wong

Professor of Medical Education

Case Western Reserve University

School of Medicine

A team of Health Information Management experts

Accreditation

Case Western Reserve University School of Medicine is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

Case Western Reserve University School of Medicine designates this live activity for a maximum of **15.50 AMA PRA Category 1 Credits™**. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

ABIM MOC Statement

Successful completion of this CME activity, which includes participation in the evaluation component, enables the participant to earn up to 15.50 MOC points in the American Board of Internal Medicine's (ABIM) Maintenance of Certification (MOC) program. Participants will earn MOC points equivalent to the amount of CME credits claimed for the activity. It is the CME activity provider's responsibility to submit participant completion information to the ACCME for the purpose of granting ABIM MOC credit.

Location and Hotel Accommodations

The course will be held at the DoubleTree by Hilton Cleveland East Beachwood, 3663 Park East Drive, Beachwood, Ohio, at the Chagrin Boulevard exit off of I-271. Call the DoubleTree by Hilton directly at 216-464-5950 to make your reservations. A block of rooms has been reserved. Medical Documentation is the group name.

For More Information

Call Case Western Reserve University, Continuing Medical Education Program, phone (216) 983-1239 or (800) 274-8263 or visit <http://case.edu/medicine/cme/courses-activities/intensive-course-series/>

Disclaimer: The information and material provided in this course is intended solely for educational purposes. When actual medical records are reviewed, reviewers provide suggestions and guidelines only. Since rules vary from state to state, it is impossible to address specific issues. Therefore, feedback should not be relied upon for licensure or professional liability purposes. Practitioners should rely on their own professional judgment. Any specific questions should be referred to your own state and legal authorities.

REGISTRATION

Registration Information

The registration fee for this course is \$1350. Fees include tuition, educational materials, breakfast, lunch and breaks. An administrative fee of \$250 will be deducted from fees for cancellations made after February 13 (for February course), June 4 (for June course) or November 5 (for November course). All requests for refunds must be made in writing.

Four Ways to Register

1. Register online at <http://bit.ly/CWRUDocumentation>
2. Mail this completed form with a check payable to Case Western Reserve University for \$1350 or complete the credit card information and send to:
Continuing Medical Education Program
10524 Euclid Avenue
Cleveland, Ohio 44106-6026
3. Fax this form with your credit card number to (216) 201-6749
4. Phone (216) 983-1239 or (800) 274-8263 with the information requested below and your credit card number.

Registration Form

February 20-21, 2020

CID #2674

June 11-12, 2020

CID #2675

November 12-13, 2020

CID #2676

Medical Documentation: Clinical, Legal and Economic Implications for Healthcare Providers

Name _____ Degree _____

Specialty _____

Address _____

City _____ State _____ Zip _____

E-mail _____

Phone _____

In case of emergency _____

Dietary restrictions? _____ I will need parking

Make checks payable for \$1350 to: *Case Western Reserve University* or complete credit card information.

MasterCard Visa Discover

Credit card # _____ Expiration date _____

Signature _____ Date _____

Happenings in Cleveland

Cleveland Orchestra
www.clevelandorchestra.com

Cleveland Museum of Art
www.clevelandart.org

Playhouse Square Center
www.playhousesquare.org

Cleveland Play House
www.clevelandplayhouse.com

Rock and Roll Hall of Fame and Museum
www.rockhall.com

Great Lakes Science Center
www.greatscience.com

Jack Cleveland Casino
www.jackentertainment.com

Or for more Cleveland activities
visit Destination Cleveland at
www.thisiscleveland.com